Holaluz-Clidom, S.A.

DISCLAIMER: This is an unofficial English translation of an original document in Spanish and is provided for information purposes only. In case of any discrepancy between this translation and the original Spanish text, the Spanish version shall prevail.

TO BME GROWTH

Barcelona, March 21, 2025

In accordance with the provisions of article 227 of the consolidated text of the Law on Market Securities and Investment Services, approved by Royal Legislative Decree 6/2023, of 17 March, and its concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, Holaluz-Clidom, S.A. ("Holaluz" or the "Company") hereby informs you of the following information:

OTHER RELEVANT INFORMATION

Holaluz-Clidom, S.A. announces today to investors that the Board of Directors of the Company has unanimously agreed, in today's session, to convene the ordinary general shareholders' meeting, which will be held telematically on April 23, 2025, at 11:00 AM on the first call and, if necessary, on April 24, 2025, at 11:00 AM, on the second call.

The full text of the announcement is attached as an annex and will be published, along with the rest of the legally required documentation, on the company's corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/#annual-general-meeting and https://corporate.holaluz.com/en).

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

Carlota Pi Amorós
coFounder and CEO
HOLALUZ-CLIDOM, S.A

ANNEX

NOTICE OF EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF HOLALUZ-CLIDOM, S.A.

The Board of Directors of **HOLALUZ-CLIDOM, S.A**. (hereinafter, the "**Company**") has resolved to convene an Extraordinary General Shareholders' Meeting of the Company to be held, in accordance with Article 18.3 of the Articles of Association, at the registered office with exclusively remote attendance, without physical attendance of shareholders and shareholder representatives, on 23 April 2025, at 11.00 hours, on first call or, in the event that it cannot be validly held on first call due to failure to reach the legally required quorum, on second call, on 24 April 2025 at 11.00 hours, for the purpose of deliberating and resolving on the matters included in the following

AGENDA

ITEM RELATING TO MEMBERS OF THE BOARD OF DIRECTORS

First.- Appointment of members of the Company's Board of Directors.

1.1. Appointment, if appropriate, of Mr Lotfi Bellahcene as proprietary director of the Company.
1.2. Appointment, if appropriate, of Mr Enrique Palau Llopis as proprietary director of the Company.

ITEM RELATING TO THE INCREASE OF SHARE CAPITAL

Second.- Capital increase by means of set-off of credits for a nominal amount of 221,714.28 euros and cash (including the share premium) of 15,519,999.60 euros, through the issuance of new ordinary shares with a nominal value of 0.03 euros each, with provision for incomplete subscription. Delegation to the Board of Directors, with powers of substitution, of the necessary powers to execute the resolution and to establish the conditions thereof in all matters not provided for in the resolution in accordance with Article 297.1.a) of the Companies Act, as well as to give a new wording to Article 5 of the Articles of Association.

ITEM RELATING TO CORPORATE LIABILITY ACTION

Third.- Waiver of the corporate liability action approved by the Ordinary General Shareholders' Meeting of 28 June 2024 against Axon Partners Group Investment, S.G.E.I.C,

S.A.U., represented by Mr Alfonso Juan de León Castillejo, and Geroa Pentsioak E.P.S.V. de Empleo, represented by Mr Jordan Óscar Sáenz Leal.

ITEMS RELATING TO DELEGATIONS OR AUTHORISATIONS TO THE GOVERNING BODY

Fourth.- Delegation to the Board of Directors for a period of five years of the power to increase the share capital under the terms and conditions of Article 297.1.b) of the Companies Act, up to half of the share capital at the date of authorisation. Delegation of the power to exclude preferential subscription rights in accordance with the provisions of Article 506 of the Companies Act, limited to a maximum nominal amount, in aggregate, equal to 20% of the share capital at the date of authorisation. Revocation of previous authorisations granted under the second resolution of the extraordinary general shareholders' meeting of 9 November 2021, to the extent not used.

Fifth.- Delegation to the Board of Directors, for a period of five years, of the power to issue bonds, debentures and other fixed-income securities convertible into shares, as well as warrants and any other financial instruments entitling to the subscription of newly issued shares of the Company, with the power to increase the share capital to meet their conversion or exercise up to half of the share capital at the date of authorisation. Delegation of the power to exclude preferential subscription rights in accordance with Articles 506 and 511 of the Companies Act, limited to a maximum nominal amount, in aggregate, equal to 20% of the share capital at the date of authorisation.

Sixth.- Delegation of powers to the Board of Directors, with express power of substitution, for the formalisation, interpretation, correction, and/or execution of the resolutions adopted by the General Meeting.

****

INFORMATIVE ITEM

Making available to shareholders the report of the directors justifying the cash capital increase resolved by the Board of Directors using the delegation to it pursuant to Article 297.1.b) of the Companies Act, granted by the General Shareholders' Meeting of the Company of 9 November 2021.

RULES OF THE GENERAL MEETING

The General Meeting will be held in accordance with the General Meeting Regulations available on the HOLALUZ-CLIDOM, S.A. website (https://corporate.holaluz.com/en/esg/) and with the Companies Registry, the Articles of Association of HOLALUZ-CLIDOM, S.A., and the Companies Act.

I. Holding of the Extraordinary General Shareholders' Meeting on first call

It is expected that the Extraordinary General Shareholders' Meeting will be held, unless otherwise announced, on first call, that is, on 23 April 2025, at 11.00 hours.

In accordance with Article 18 of the Articles of Association, the Board of Directors has decided that the General Shareholders' Meeting will be **held exclusively by remote means**, that is, without the physical attendance of shareholders and representatives.

In this regard, shareholders are informed that they may exercise their rights of attendance, representation, information and voting remotely at the General Shareholders' Meeting through the various means described in this notice.

As it is foreseeable that the General Shareholders' Meeting will be held on first call, it is noted that:

a. Shareholders must have their shares registered in their name in the corresponding book-entry register no later than 18 April 2025 in accordance with the provisions of Article 23 of the Articles of Association and the Companies Act.
b. Shareholders must communicate their intention to attend the General Meeting before 23.59 hours on 22 April 2025 at investors@holaluz.com.
c. Remote votes and proxies must be received by the Company no later than 23.59 hours on 22 April 2025.

II. Right to request the publication of a supplement to the notice

In accordance with Article 172 of the Companies Act and Article 18 of the Articles of Association, Shareholders representing at least five per cent of the share capital may request the publication of a supplement to this notice of the General Shareholders' Meeting, including one or more items on the Agenda. This right must be exercised by means of verifiable notification, which must be received at the registered office within five days

following the publication of this notice. The supplement to the notice must be published at least fifteen days prior to the date established for the Meeting.

III. Documentation available to shareholders and right to information

In accordance with the provisions of the Companies Act, the Articles of Association and the Regulations of the General Shareholders' Meeting, from the date of publication of this notice of meeting, shareholders have the right to examine at the registered office, consult on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/) - which is duly registered with the Companies Registry - and request the delivery or free sending (which may be done by e-mail with acknowledgement of receipt if the shareholder accepts this means) of:

1. The notice of the meeting.

2. The attendance, proxy and remote voting card template. The attendance, proxy and remote voting card will be available to shareholders from the date of publication of the notice of meeting on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/).

3. The total number of shares and voting rights at the date of publication of the notice of meeting.

4. The full text of the proposed resolutions corresponding to all items on the Agenda, and, where appropriate, the proposed resolutions submitted by shareholders would be included.

5. The documentation relating to the resolutions on the Agenda:
    a. Report of the Board of Directors of Holaluz-Clidom, S.A., regarding the appointment of Mr Lotfi Bellahcene in accordance with Article 529 decies of the Companies Act corresponding to item First 1.1. of the Agenda.
    b. Report of the Board of Directors of Holaluz-Clidom, S.A., regarding the appointment of Mr Enrique Palau Llopis in accordance with Article 529 decies of the Companies Act corresponding to item First 1.2. of the Agenda.
    c. Report of the Board of Directors of Holaluz-Clidom, S.A., regarding the proposed capital increase by means of set-off of credits, in accordance with Articles 286, 297.1.a) and 297.2, and 301.2 of the Companies Act, corresponding to the second item of the Agenda.
    d. The certificate of the Company's auditor regarding the report of the Board of Directors of Holaluz-Clidom, S.A., on the proposed capital increase by set-off

of credits, in accordance with Article 301.3 of the Companies Act corresponding to the second item of the Agenda.

e. Report of the Board of Directors of Holaluz-Clidom, S.A., regarding the delegation to the Board of Directors in accordance with Articles 286, 297.1.b) and 297.2 and 506.2 of the Companies Act, corresponding to the fourth item of the Agenda.
f. Report of the Board of Directors of Holaluz-Clidom, S.A., regarding the delegation to the Board of Directors, in accordance with the provisions of Articles 506 and 511 of the Companies Act, corresponding to the fifth item of the Agenda.
g. Explanatory report of the Board of Directors of Holaluz-Clidom, S.A., prepared on the occasion of the capital increase agreed by the Board of Directors using the power to increase the share capital under the terms and conditions of Article 297.1.b) and to exclude the preferential subscription right in accordance with the provisions of Article 506 of the Companies Act granted by the Extraordinary General Shareholders' Meeting of 9 November 2021, which is made available to shareholders in accordance with Article 506.4 of the Companies Act, corresponding to the information item of the Agenda.
h. The Articles of Association, the Regulations of the General Meeting and the Regulations of the Board of Directors.

In accordance with the provisions of the Articles of Association and the Companies Act, from the date of publication of this notice and until the fifth day prior to the date scheduled for the General Shareholders' Meeting, shareholders may request, in writing, from the Board of Directors, such information or clarifications as they deem necessary, or formulate in writing such questions as they deem pertinent regarding the matters included in the Agenda. For these purposes, requests for information may be made by shareholders by submitting the request at, or sending it by post to, the registered office for the attention of the Investor Relations Department, or by sending an e-mail to the following e-mail address: investors@holaluz.com. Shareholders may also request information or clarifications on the above matters verbally during the General Shareholders' Meeting.

It is noted that, even though the proposed resolutions presented by the Board of Directors to the General Meeting on each of the items on the agenda are included among the additional information and documentation available on the corporate website of Holaluz-Clidom, S.A., the Board of Directors reserves the possibility of modifying, for justified reasons, the content of the aforementioned proposals. In such a case, this circumstance would be reported as soon as possible, by means of the appropriate "other relevant information", giving full and complete publicity to the modifications.

For any clarification regarding the delivery of documentation and other matters relating to the notice, shareholders may contact the registered office of Holaluz-Clidom, S.A. (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), or by e-mail to the e-mail address investors@holaluz.com.

IV. Intervention of a Notary at the General Shareholders' Meeting

The Board of Directors has resolved to request the presence of a Notary to draw up the minutes of the General Shareholders' Meeting, in accordance with the provisions of Article 203 of the Companies Act, in relation to Article 101 of the Regulations of the Companies Registry.

V. Rules for participation in the General Shareholders' Meeting

In accordance with the provisions of the Companies Act, the Articles of Association and the Regulations of the General Shareholders' Meeting, the basic rules governing attendance, representation and remote voting are as follows:

a. Right of attendance

Holders of any number of shares registered in their name in the book-entry register of any of the participating entities in "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U." ("Iberclear") five (5) days prior to the date on which the General Shareholders' Meeting is to be held - depending on whether the General Meeting is held on first or second call - and who, in addition, maintain ownership of the shares until the General Shareholders' Meeting is held, shall be entitled to attend the General Shareholders' Meeting.

To exercise their right of attendance, the shareholder must be previously legitimised by means of the corresponding certificate of legitimacy, which will indicate the number of shares held, as well as the number of votes that may be cast. The certificate will be issued, at the request of the shareholder, either directly by the Company through its Secretary's Office and upon accreditation of the shareholder's status, or through the entities affiliated to Iberclear responsible for the accounting register. Requests may be sent to the attention of the Investor Relations Department at the following e-mail address: investors@holaluz.com.

b. Right of representation

Any shareholder entitled to attend may be represented at the General Shareholders' Meeting by another person, even if such person is not a shareholder, in accordance with the requirements of the Law, the Articles of Association (Article 23) and the Regulations of the

General Shareholders' Meeting (Article 12) by means of the proxy form printed on the attendance, proxy and remote voting card.

The Shareholder who wishes to be represented must complete the "Attendance, proxy and remote voting card" made available by the Company, must download it from the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/) and sign it in the corresponding section on "Representation" and must in any case attach the certificate of legitimacy, duly signed by handwritten signature, indicating the number of shares held, as well as the number of votes that may be cast.

Proxies must be sent by the shareholder, in advance, by post or courier to the Company's registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), addressed to the Investor Relations Department, for the attention of the Chairwoman of the Board of Directors, or to the following e-mail address: investors@holaluz.com. The Investor Relations Department will verify the identity of the shareholder through the corresponding means (electronic signature certificate, Tax Identification Number - N.I.F. or others).

Proxies (whether electronic or by post) must be received by the Company in advance and no later than 23.59 hours on 22 April 2025.

The shareholder who grants a proxy undertakes to communicate to the designated representative the proxy granted. When the proxy is granted to the Company, to a director, to the Chairwoman and/or to the non-director Secretary of the Board of Directors (or to the non-director Vice-Secretary of that body), this communication shall be deemed to have been made upon receipt by the Company of said proxy communication, in which case the proxy is exempted from the obligation of identification under the terms set forth in the following paragraph.

The validity of the proxy granted shall be subject to verification of the shareholder's status by means of the certificate of legitimacy issued by the entity in which the Company's shares are deposited, stating the registration in the shareholder's name of shares in the Company.

The proxy holder may only exercise the vote of the person represented by personally attending the General Shareholders' Meeting and previously accrediting himself/herself, in the same way as any shareholder, through the means specified above.

c. Remote voting

Shareholders may cast their votes on the items on the Agenda of the General Shareholders' Meeting, prior to its being held, through remote means of communication, in accordance with the provisions of the Companies Act, the Articles of Association (Article 24), and the Regulations of the General Shareholders' Meeting (Article 24). The valid means of communication for remote voting are:

i. Electronic means

Voting by electronic correspondence must be done through the "Attendance, proxy and remote voting card" that the Company makes available on the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/), which must be printed, completed and signed in the corresponding section on "Remote Voting", which will also indicate the number of shares held, as well as the number of votes that may be cast, and must in any case be accompanied by the certificate of legitimacy issued by the Company or, where appropriate, by the entity in which the shares are deposited, duly signed by handwritten signature.

Remote votes must be sent by the shareholder, in advance and no later than 23.59 hours on 22 April 2025 if the General Meeting is held on first call and no later than 23.59 hours on 23 April 2025 if it is held on second call, to the following e-mail address: investors@holaluz.com. The Investor Relations Department will verify the identity of the shareholder through the corresponding means (electronic signature certificate, Tax Identification Number - N.I.F. or others).

ii. Postal mail

To cast a remote vote by post, Shareholders must download from the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/), the "Attendance, proxy and remote voting card" that the Company makes available, print it, complete and sign it in the corresponding section on "Remote voting", and must in any case attach the certificate of share ownership issued by the Company or, where appropriate, by the entity in which the shares are deposited, duly signed by handwritten signature.

Remote votes must be sent by the shareholder, in advance and no later than 23.59 hours on 22 April 2025, if the General Meeting is held on first call and no later than 23.59 hours on 23 April 2025 if it is held on second call, by post or courier to the Company's registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), addressed to the Investor Relations Department, for the attention of the Chairwoman of the Board of Directors. The Investor Relations Department will verify the identity of the shareholder through the corresponding means (electronic signature certificate, Tax Identification Number - N.I.F. or others).

VI. Priority rules between attendance, representation and remote voting rights

Remote voting shall invalidate remote proxies regardless of their respective dates.

A vote cast by post or electronic correspondence shall be deemed revoked by the subsequent submission of a vote in a different sense.

The validity of the proxy granted and the vote cast by remote means of communication shall be subject to verification of the shareholder's status by means of the certificate of legitimacy issued by the entity in which the shareholder's shares in the Company are deposited, stating the registration in the shareholder's name of shares in the Company.

Personal attendance at the General Shareholders' Meeting by a shareholder who has previously granted a proxy shall render such proxy ineffective. Personal attendance at the General Shareholders' Meeting by a shareholder or representative who has previously voted remotely shall render such vote ineffective.

VII. Prior registration for attendance at the General Shareholders' Meeting

Shareholders and representatives must register before 23.59 hours on 22 April 2025 if the General Meeting is to be held on first call and no later than 23.59 hours on 23 April 2025 if it is to be held on second call at the e-mail address investors@holaluz.com. After this time, no further registration will be allowed for the exercise of the right of attendance. In order to prove their identity, shareholders, or their representatives, must identify themselves by means of one of the following mechanisms:

a. By means of the electronic national identity document (DNIe),
b. By means of a recognised electronic signature certificate, valid and in force, issued by the Spanish Public Certification Authority (CERES) dependent on the National Mint and Stamp Factory, or
c. By sending to the Company (investors@holaluz.com) the certificate of legitimacy (indicating the number of shares held and the number of votes corresponding to them) together with a copy of the valid National Identity Document of the shareholder, the attendance, proxy and remote voting card and, where applicable, a copy of the National Identity Document (D.N.I.) of the representative.

In the event that the shareholder is a legal entity, the person empowered to complete the registration process on behalf of the shareholder legal entity must accredit the power that allows him/her to act on behalf of the shareholder legal entity and his/her identity, by sending to the Company (investors@holaluz.com) the following documentation: i) the certificate of legitimacy (indicating the number of shares held and the number of votes corresponding to them) issued in the name of the shareholder legal entity, ii) a copy of the National Identity Document (or Foreigner's Identity Number - N.I.E.) of the attorney-in-fact and, iii) a copy of the document accrediting the power or position allowing him/her to act on behalf of the shareholder legal entity.

In the event that the shareholder's representative is in turn a legal entity, the person empowered to complete the registration process must send to the Company (investors@holaluz.com), in addition to the documentation indicated above, a copy of the

National Identity Document (or Foreigner's Identity Number - N.I.E.) of the attorney-in-fact and of the document accrediting the power.

In order for the representative to register and attend the General Shareholders' Meeting remotely with shares that are not owned by him/her, it shall be an essential requirement that the represented shareholder has notified the Company of the representation in the manner, form and within the deadline provided for in this notice. Otherwise, the representative will not be able to attend the Meeting representing the shareholder who has delegated his/her representation.

Notwithstanding the above, the Company reserves the right to request from shareholders (and/or representatives) such additional means of identification as it deems necessary to verify their status as shareholders (and/or representatives) and, therefore, their remote attendance.

VIII. Connection and attendance

Pursuant to the provisions of the Regulations of the General Shareholders' Meeting and in order to allow for the proper management of remote attendance systems, the registered shareholder and/or representative must connect following the instructions published on the Company's website (https://corporate.holaluz.com/relacion-con-inversores/informacion-financiera/), between 9.00 hours and 10.00 hours on the day of the General Shareholders' Meeting and identify themselves as indicated in the corresponding instructions. After this time slot, no connection will be admitted for the exercise of the right of attendance. Subsequently, the shareholders and/or representatives will be able to follow the live broadcast of the General Shareholders' Meeting.

Any shareholder or representative who wishes to expressly leave the General Meeting must inform of this. Once their express wish to leave the meeting has been communicated, all actions taken by them subsequently will be deemed not to have been performed.

IX. Interventions and questions

Shareholders and/or representatives who, in the exercise of their rights, intend to participate in the General Shareholders' Meeting and, where appropriate, request information or clarifications in relation to the items on the Agenda, shall express their intention to do so at the time when the shareholder and/or representative accesses the remote attendance platform enabled on the day of the General Shareholders' Meeting.

Interventions, requests for information and, where appropriate, proposals, where appropriate, must be submitted in writing, indicating their name and surname, number of

shares they own and those they represent, through the remote attendance platform enabled for this purpose and until the closing of the intervention period on the day of the General Shareholders' Meeting. In the event that shareholders and representatives wish their intervention to be recorded in the Minutes of the Meeting, they must expressly state so in the heading of their written submission. Information requests or clarifications from shareholders and representatives attending remotely will be answered verbally during the General Shareholders' Meeting or in writing within seven (7) days of the meeting.

X. Voting at the General Shareholders' Meeting

Shareholders and representatives attending the General Shareholders' Meeting may vote on proposed resolutions corresponding to items on the Agenda, from the time of their connection as an attendee until the time when voting on the proposed resolutions of the items included in the Agenda is declared closed, which will be duly indicated during the course of the General Shareholders' Meeting.

In the event that during the General Shareholders' Meeting proposed resolutions are put forward corresponding to items not included in the Agenda and which should be included in accordance with the law, voting on such proposals shall be carried out via the platform for holding the General Shareholders' Meeting, from the time they are read for voting until the time when voting is declared closed, which will be duly indicated during the course of the General Shareholders' Meeting.

Shareholders and representatives entitled to attend the General Shareholders' Meeting who have previously cast their vote remotely under the terms indicated in this notice shall be considered present for the purposes of the constitution of the General Shareholders' Meeting. As stated above, the attendance of shareholders shall prevail over votes cast remotely and proxies granted prior to the holding of the General Shareholders' Meeting.

XI. Other matters

The Company shall not be liable for any damages that may be caused to the shareholder and/or representative due to breakdowns, overloads, line failures, connection failures or any other eventuality of the same or similar nature, beyond the control of the Company, that prevent the use of the remote attendance mechanisms for the General Shareholders' Meeting. Therefore, such circumstances shall not constitute an illegitimate deprivation of shareholders' rights.

XII. Processing of personal data

In accordance with current regulations on the processing of personal data, the personal data of shareholders and, where applicable, their representatives, provided to the Company

for the exercise or delegation of their rights of attendance, information and participation, as well as for the fulfilment of any other legal obligations arising from the call and holding of the General Shareholders' Meeting, will be incorporated into the shareholders' file for which the Company is responsible and will be processed by the Company for the purpose of managing the development, compliance and control of the shareholder relationship with regard to the call and holding of the General Shareholders' Meeting. This data will be provided to the Notary exclusively in relation to the drawing up of the notarial minutes of the General Shareholders' Meeting.

Shareholders are informed of the possibility of exercising their right of access, rectification, cancellation or opposition, under the terms established for this purpose in the current legislation, by sending an e-mail to the Contact Mailbox on the corporate website (investors@holaluz.com).

Barcelona, 21 March 2025.

José Luis Barrera Llorca
Non-Director Secretary of the Board of Directors
HOLALUZ-CLIDOM, S.A.