Holaluz-Clidom, S.A.

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TO BME GROWTH

Barcelona, 10 March 2025

In accordance with Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market and Investment Services Law, approved by Royal Legislative Decree 6/2023, of 17 March, and related provisions, as well as Circular 3/2020, Holaluz-Clidom, S.A. (the "**Company**" or the "**Firm**") hereby informs you of the following:

OTHER RELEVANT INFORMATION

As a continuation of market communications from September 13, December 18, 2024, and February 21, 2025, the Company reports that today reached an agreement for the restructuring of its financial debt (which includes Loans, Working Capital Instruments, MARF Notes, and Guarantees) through the approval of a Restructuring Plan.

The Restructuring Plan has been approved by creditor financial institutions with a majority that far exceeds those required by applicable legislation. In the coming days, the Company will request judicial approval of the Restructuring Plan in order to extend its effects to those financial creditors who have not adhered to the Plan. With judicial approval and following the full disbursement of the investment committed by Icosium Investment, S.L. under the Investment Agreement announced to the market on November 4, 2024, the Plan will take full effect.

In this regard, the aforementioned Plan is structured around the full payment of credits, as it does not contain any reductions or discounts. Similarly, the Plan allows for the maintenance of jobs, as it does not contain any measures affecting employment.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

Carlota Pi Amorós
coFounder and CEO
HOLALUZ-CLIDOM, S.A