Holaluz-Clidom, S.A.

TO BME GROWTH
Barcelona, 31 December 2024

In accordance with Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market and Investment Services Law, approved by Royal Legislative Decree 6/2023, of 17 March, and related provisions, as well as Circular 3/2020, Holaluz-Clidom, S.A. (the "**Company**" or the "**Firm**") hereby informs you of the following:

OTHER RELEVANT INFORMATION

Holaluz-Clidom, S.A. informs investors that the Company's Board of Directors has unanimously agreed, at its meeting on 30 December 2024, to convene an Extraordinary General Shareholders' Meeting. The meeting will be held virtually on 4 February 2025 at 11:00 on the first call and, if necessary, on 5 February 2025 on the second call.

The complete text of the notice is attached as an appendix and will be published, along with all legally required documentation, on the company's corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/#annual-general-meeting andhttps://corporate.holaluz.com/en/esg/)

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

Barcelona, 31 December 2024

Carlota Pi Amorós
coFounder and CEO
HOLALUZ-CLIDOM, S.A

APPENDIX

NOTICE OF EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF HOLALUZ-CLIDOM, S.A.

The Board of Directors of **HOLALUZ-CLIDOM, S.A.** (hereinafter, the "**Company**") has agreed to convene an Extraordinary General Shareholders' Meeting to be held at the registered office with exclusively virtual attendance of shareholders and their representatives, on 4th February 2025, at 11:00, on first call, and at the same time the following day, if necessary, on second call, that is, on 5th February 2025 at 11:00.

The General Meeting will be held according to the following:

AGENDA

ITEM REGARDING CORPORATE LIABILITY ACTION

First.- Waiver of the corporate liability action approved by the Ordinary General Shareholders' Meeting of 28th June 2024 against Axon Partners Group Investment, S.G.E.I.C, S.A.U., represented by Mr. Alfonso Juan de León Castillejo, and Geroa Pentsioak E.P.S.V. de Empleo, represented by Mr. Jordan Óscar Sáenz Leal.

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ITEMS REGARDING DELEGATIONS OR AUTHORISATIONS TO THE BOARD OF DIRECTORS

Second.- Delegation to the Board of Directors, for five years, the power to increase the share capital under the terms and conditions of Article 297.1.b) of the Spanish Companies Act, up to half of the share capital at the date of authorisation. Delegation of the power to exclude pre-emptive subscription rights as established in Article 506 of the Spanish Companies Act, limited to a maximum nominal amount, in the aggregate, equal to 20% of the share capital at the date of authorisation. Revocation of previous unused authorisations.

Third.- Delegation to the Board of Directors, for five years, of the power to issue bonds, debentures, and other fixed-income securities convertible into shares, as well as warrants and any other financial instruments giving the right to subscribe for newly issued shares of the Company, with the power to increase the share capital to accommodate their conversion or exercise up to half of the share capital at the date of authorisation. Delegation of the power to exclude pre-emptive subscription rights as established in Articles 506 and 511 of the Spanish Companies Act.

Fourth.- Delegation of powers to the Board of Directors, with express power of substitution, for the formalisation, interpretation, rectification, and/or execution of the resolutions adopted by the General Meeting.

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GENERAL SHAREHOLDERS' MEETING REGULATIONS

The General Meeting will be held in accordance with the General Shareholders' Meeting Regulations available on HOLALUZ-CLIDOM, S.A.'s website (https://corporate.holaluz.com/en/esg/), in the Commercial Registry, the Company Bylaws of HOLALUZ-CLIDOM, S.A., and the Spanish Companies Act.

I. General Shareholders' Meeting on First Call

Unless otherwise announced, the Extraordinary General Shareholders' Meeting is expected to be held on the first call on 4 February 2025 at 11:00. In accordance with Article 18 of the Company Bylaws, the Board of Directors has decided that the General Shareholders' Meeting will be **held exclusively virtually**, i.e., without the physical attendance of shareholders and representatives.

Shareholders are informed that they may exercise their rights of attendance, representation, information, and voting at the General Shareholders' Meeting through the various means described in this notice.

As the General Shareholders' Meeting is expected to be held on first call, please note:

a. Shareholders must have their shares registered in their name no later than 30 January 2025, in accordance with Article 517 of the Spanish Companies Act.
b. Shareholders must obtain their attendance cards no later than 30 January 2025 and register before 10:59 on 3rd February 2025 at investors@holaluz.com.
c. Remote votes and proxies must be received by the Company no later than 24:00 on 2 February 2025.

II. Right to Request Publication of a Supplement to the Notice and to Submit Reasoned Proposals

In accordance with Article 519.1 of the Spanish Companies Act, requests for supplements to the notice of the Extraordinary General Meeting are not applicable. In accordance with Article 519.3 of the Spanish Companies Act, shareholders representing at least three percent of the share capital may, by certified notification to be received at the registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona) within five days following the publication of this notice, submit reasoned proposals for resolutions on matters already included or to be included in the Agenda. The Company will ensure the dissemination of these proposed resolutions and any accompanying documentation among the other shareholders through its website.

III. Documentation Available to Shareholders and Right to Information

In accordance with the Spanish Companies Act, the Company Bylaws and the General Shareholders' Meeting Regulations, from the date of publication of this notice, shareholders have the right to examine at the registered office, consult on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/#annual-general-meeting), and request free delivery or sending (which may be by email with acknowledgment of receipt if the shareholder accepts this method) of:

1. The notice of the meeting
2. The attendance, proxy, and remote voting card template
3. The total number of shares and voting rights at the date of publication
4. The full text of the proposed resolutions for all items on the Agenda, including any proposals submitted by shareholders

5. Documentation relating to the Agenda items:
    - The Board of Directors' report on the proposed delegation to increase share capital under Article 297.1.b) of the Spanish Companies Act
    - The Board of Directors' report regarding the proposed delegation to issue convertible securities and warrants
6. The Company Bylaws, General Meeting Regulations, and Board of Directors' Regulations

In accordance with Articles 197 and 520 of the Spanish Companies Act, from the date of publication of this notice until the fifth day prior to the General Shareholders' Meeting, shareholders may request in writing from the Board of Directors any information or clarification they deem necessary, or submit written questions regarding (i) items on the Agenda and (ii) any publicly available information provided by the Company to the National Securities Market Commission since the last General Meeting. Such information requests may be submitted by shareholders by delivering or sending the request by post to the registered office for the attention of the Investor Relations Department, or by email to: investors@holaluz.com. Shareholders may also verbally request information or clarification on these matters during the General Shareholders' Meeting.

Valid requests for information, clarifications, or questions submitted in writing by shareholders, along with the answers provided by the Board of Directors, will be posted on the Company's website.

While the proposed resolutions presented by the Board of Directors for each agenda item are included among the additional information and documentation available on Holaluz-Clidom, S.A.'s corporate website, the Board of Directors reserves the right to modify these proposals for justified reasons. In such case, this would be reported as soon as possible through the appropriate "other relevant information" communication to the market, with full publicity given any modifications.

For any clarification regarding document delivery or other matters relating to this notice, shareholders may contact Holaluz-Clidom, S.A.'s registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), or email investors@holaluz.com.

IV. Presence of Notary at the General Shareholders' Meeting

The Board of Directors has agreed to require the presence of a Notary to draw up the minutes of the General Shareholders' Meeting, in accordance with Article 203 of the Spanish Companies Act and Article 101 of the Commercial Registry Regulations.

V. Right of Attendance

Shareholders owning any number of shares registered in their name in the book-entry register of any of the participating entities in "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U." ("Iberclear") at least five (5) days before the General Shareholders' Meeting - depending on whether the Meeting is held on first or second call - and who maintain ownership until the Meeting is held, shall have the right to attend.

To exercise their right of attendance, shareholders must be previously legitimised by the corresponding nominative attendance card, which will indicate the number of shares owned and the number of votes they may cast. The card will be issued at the shareholder's request, either directly by the Company through its Secretary upon proof of shareholder status, or through Iberclear-affiliated entities responsible for the accounting records. Shareholders must obtain their attendance card up to five (5) days before the Meeting date (depending on whether it is held on first or second call). Requests can be sent to the Investor Relations Department at: investors@holaluz.com.

Shareholders must register before 10:59 on 3rd February 2025 at investors@holaluz.com. No registrations for virtual attendance rights will be accepted after this time. To verify their

identity, shareholders or their representatives must identify themselves through one of the following methods:

a. Electronic National Identity Document (DNIe)
b. Valid electronic signature certificate issued by the Spanish Public Certification Authority (CERES)
c. Sending the Company (investors@holaluz.com) the nominative attendance card (showing number of shares and corresponding votes) along with a copy of their valid National Identity Document

For corporate shareholders, the authorised person completing the registration process must prove their power of attorney and identity by sending the Company (investors@holaluz.com) the following documents: i) Nominative attendance card (showing number of shares and corresponding votes) issued to the corporate shareholder ii) Copy of the representative's National Identity Document (or NIE) iii) Copy of the document proving their power or position to act on behalf of the corporate shareholder

VI. Representation

Any shareholder with attendance rights may be represented at the General Shareholders' Meeting by another person, whether a shareholder or not, in accordance with the requirements of the Law, Company Bylaws (Article 23) and General Shareholders' Meeting Regulations (Article 12), using the proxy form printed on the attendance card.

Shareholders wishing to delegate their vote through the "Proxy and Remote Voting Card" provided by the Company must download it from the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/#annual-gen

eral-meeting), print, complete and sign it in the "Representation" section. It must be accompanied by the signed nominative attendance card showing the number of shares owned and corresponding votes.

Proxies must be sent in advance by the shareholder by post or courier to the Company's registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), addressed to the Investor Relations Department, for the attention of the Chairman of the Board of Directors, or by email to: investors@holaluz.com.

Shareholders granting remote proxy must inform their designated representative of the proxy granted. When proxy is granted to the Company, any director, the Chairman and/or Secretary of the Board of Directors (or Vice-Secretary), this communication is deemed made upon the Company's receipt of the proxy notice, exempting the representative from identification requirements in the following paragraph.

Representatives may only exercise their proxy's vote by personally attending the General Shareholders' Meeting and previously accrediting themselves, like any shareholder, through investors@holaluz.com.

VII. Remote Voting

Shareholders may vote on Agenda items prior to the General Shareholders' Meeting through remote communication means, in accordance with the Spanish Companies Act, Company Bylaws (Article 24), and General Shareholders' Meeting Regulations (Article 24). Valid means for remote voting are:

a. Electronic Means

Electronic voting must be done using the "Proxy and Remote Voting Card" available on the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/#annual-general-meeting). Shareholders must print, complete and sign the "Remote Voting" section, indicating their number of shares and corresponding votes, and must attach the attendance card issued by the Company or their depositary institution, with an original signature.

Remote votes must be sent by shareholders no later than 24:00 on 2nd February 2025 to: investors@holaluz.com.

b. Postal Mail

For postal remote voting, shareholders must download the "Proxy and Remote Voting Card" from the corporate website, print, complete and sign the "Remote Voting" section, and attach the attendance card issued by the Company or their depositary institution, with an original signature.

Once completed and signed, shareholders may send it by post or courier to the Company's registered office (Passeig Joan de Borbó 99-101, 4th Floor, 08039 Barcelona), addressed to the Investor Relations Department, for the attention of the Chair of the Board of Directors.

VIII. Rules for Remote Voting and Proxy

In accordance with the Spanish Companies Act, Company Bylaws (Article 24) and General Shareholders' Meeting Regulations (Article 24), the basic rules governing remote voting and proxy are:

- Remote votes and proxies (electronic or postal) must be received by the Company no later than 24:00 on 2nd February 2025
- Proxy and Remote Voting Cards will be available to shareholders from the notice publication date
- Remote voting revokes remote proxy regardless of their respective dates
- Personal attendance at the Meeting by a shareholder who has previously granted proxy or voted remotely will invalidate such proxy or vote
- A postal or electronic vote will be revoked by a subsequent vote in a different direction
- The validity of proxy rights and votes cast remotely is subject to verification of shareholder status via the attendance card or certificate from their depositary institution showing registration of Company shares in their name

For remote voting and proxy rights, the Company provides "Proxy and Remote Voting Cards" which must be sent to the Investor Relations Department at investors@holaluz.com, which will verify shareholder identity through appropriate means (electronic signature certificate, Tax ID or others)

Users requesting to exercise remote voting and proxy rights must provide the Company, through the Investor Relations Department (investors@holaluz.com), any required documentation (Tax ID, bank documentation, and any other documentation required by the Company)

This right may be exercised from the notice publication date until 24:00 on 2nd February 2025.

IX. Rules for Virtual Attendance

Shareholders must register before 10:59 on 3rd February 2025 by email at investors@holaluz.com. No registrations for virtual attendance will be accepted after this

time. To verify their identity, shareholders or their representatives must identify themselves through one of the following methods:

a. Electronic National Identity Document (DNIe)
b. Valid recognised electronic signature certificate issued by the Spanish Public Certification Authority (CERES), under the National Mint and Stamp Office
c. Sending the Company (investors@holaluz.com) the nominative attendance card (showing the number of shares owned and corresponding votes) along with a copy of their valid National Identity Document

For corporate shareholders, the authorised person completing the registration process on behalf of the corporate shareholder must prove their power of attorney and identity by sending the Company (investors@holaluz.com) the following documents: i) Nominative attendance card (showing the number of shares owned and corresponding votes) issued in the name of the corporate shareholder ii) Copy of the representative's National Identity Document (or NIE) iii) Copy of the document proving their power or position to act on behalf of the corporate shareholder

X. Verification of Representatives' Identity

Representatives must register before 10:59 on 3rd February 2025 by email at investors@holaluz.com. No registrations will be accepted after this time. To verify their identity, representatives must identify themselves through one of the following methods:

- Electronic National Identity Document (DNIe)
- Valid recognised electronic signature certificate issued by the Spanish Public Certification Authority (CERES)

- Sending the Company (investors@holaluz.com) the following documents: i) Proxy card ii) Copy of the represented shareholder's nominative attendance card with original signature iii) Copy of the shareholder's National Identity Document iv) Copy of the representative's National Identity Document

If the shareholder's representative is a legal entity, the authorised person completing the registration process must send the Company (investors@holaluz.com) the above documentation plus a copy of their National Identity Document (or NIE) and proof of their authority.

For a representative to register and virtually attend the General Shareholders' Meeting with shares they don't own, the represented shareholder must have notified the Company of the representation as specified in this notice. Otherwise, the representative cannot attend on behalf of the shareholder who delegated their representation.

The Company reserves the right to request additional identification from shareholders and/or representatives to verify their status and virtual attendance.

Virtual Attendance at the General Shareholders' Meeting will be subject to the following basic rules:

- **Connection and Attendance:** In accordance with the General Shareholders' Meeting Regulations and to enable proper management of virtual attendance systems, registered shareholders and/or representatives must connect following the instructions published on the Company website (https://corporate.holaluz.com/relacion-con-inversores/informacion-financiera/) between 9:00 and 10:00 on the day of the General Shareholders' Meeting and identify themselves as per the corresponding instructions. No connections will be accepted after this time window. Subsequently, shareholders and/or

representatives may follow the real-time broadcast of the General Shareholders' Meeting.

Any shareholder or representative wishing to leave the General Meeting expressly must notify it. Once they have communicated their express intention to leave the meeting, any subsequent actions they take will be considered void.

- **Interventions and Questions:** Shareholders and/or representatives who, in exercising their rights, wish to speak at the General Shareholders' Meeting or request information or clarification regarding Agenda items must indicate their intention to do so when accessing the virtual attendance platform on the day of the Meeting.

Interventions, information requests, and proposals where applicable must be submitted in writing through the virtual attendance platform until the intervention period closes. Shareholders and representatives who want their intervention recorded in the Meeting Minutes must explicitly indicate this in their submission header. Information requests or clarifications from virtual attendees will be answered either verbally during the Meeting or in writing within seven (7) days afterwards.

- **Voting:** Shareholders and representatives attending the General Shareholders' Meeting may vote on proposed resolutions corresponding to Agenda items from the moment they connect as attendees until voting closes on the Agenda items, which will be announced during the Meeting.

If proposals for resolutions on non-Agenda items arise during the Meeting, voting on these proposals will be conducted through the Meeting platform, from when they are read out until voting closes, which will be announced during the Meeting.

Shareholders attending the General Shareholders' Meeting who previously cast remote votes as specified in this notice will be considered present for meeting constitution purposes, and consequently, their previous proxy or remote votes will be revoked. Therefore, shareholder attendance takes precedence over remote votes and proxies granted prior to the Meeting.

- **Other Matters:** The Company is not liable for any damage that may be caused to shareholders and/or representatives due to technical issues, overloads, line failures, connection problems, or any other similar circumstances beyond the Company's control that prevent use of the virtual attendance systems. Such circumstances will not constitute unlawful deprivation of shareholders' rights.

XI. Processing of Personal Data

In accordance with current data protection regulations, the personal data of shareholders and, where applicable, their representatives, provided to the Company for exercising or delegating their rights of attendance, information, and participation, as well as for fulfilling any other legal obligations arising from the notice and holding of the General Shareholders' Meeting, will be incorporated into the shareholders' file for which the Company is responsible. The Company will process this data for managing, fulfilling, and controlling the shareholder relationship regarding the notice and holding of the General Shareholders' Meeting. This data will be provided to the Notary solely to draw up the notarial minutes of the General Shareholders' Meeting.

Shareholders are informed of their right to access, rectify, cancel, or object to their data, under the terms established by current legislation, by sending an email to the contact mailbox on the corporate website (investors@holaluz.com).

In compliance with BME MTF Variable Income Circular 3/2020, it is expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

Barcelona, 31 December 2024

José Luis Barrera Llorca

Non-Director Secretary of the Board of Directors

HOLALUZ-CLIDOM, S.A.