TO BME GROWTH

Barcelona, May 24th, 2024

Pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 6/2023, of March 17th, and concordant provisions, Holaluz-Clidom, S.A. (the "Company") hereby informs you of the following:

OTHER RELEVANT INFORMATION

Holaluz-Clidom, S.A. informs investors today that the Company's Board of Directors has unanimously agreed, in today's session, to call the ordinary general shareholders' meeting to be held telematically on June 28th, 2024, at 11 am on first call and, if applicable, on June 29th, 2024, on second call.

Attached to this communication, as an Annex, is the full text of the call, which will be published, together with the rest of documents legally required, on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/ and https://corporate.holaluz.com/en/esg/)

Barcelona, May 24th, 2024

Òscar Alegre Ribalta
Secretary non-director of the Board of Directors
HOLALUZ-CLIDOM, S.A.

Annex

CALL OF THE GENERAL ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF HOLALUZ-CLIDOM, S.A.

By resolution of the Board of Directors of **HOLALUZ-CLIDOM, S.A.** (hereinafter, the "**Company**") dated May 24th, 2024, the Ordinary and Extraordinary General Shareholders' Meeting of the Company is called and, according with articles 18 and 19 of the Company's Bylaws, it will be exclusively held by telematic attendance from shareholders and shareholders' representatives, the coming day June 28th, 2024, at 11 am, on first call, and at the same time the following day, given the case, on second call.

AGENDA

FIRST.- Annual accounts and corporate governance:

1.1. Examination and approval, given the case, of the Individual Annual Accounts of the Company regarding financial year closed as of December 31st, 2023, duly revised by the auditors of the Company.

1.2 Examination and approval, given the case, of the Individual Management Report regarding financial year closed as of December 31st, 2023, duly revised by the auditors of the Company.

1.3. Examination and approval, given the case, of the Consolidated Annual Accounts of the Company regarding financial year closed as of December 31st, 2023, duly revised by the auditors of the Company.

1.4. Examination and approval, given the case, of the Consolidated Management Report regarding financial year closed as of December 31st, 2023, duly revised by the auditors of the Company.

1.5. Approval, given the case, of the proposal for the distribution of earnings regarding financial year closed as of December 31st, 2023.

1.6. Approval, given the case, of the Company's corporate governance regarding financial year closed as of December 31st, 2023.

SECOND.- Ratification of the appointment by co-optation and re-election of Director Ms. Elena Gómez de Pozuelo as director, with the designation of independent director.

THIRD.- Ratification of the appointment by co-optation and re-election of Director Mr. Eduardo Soler Vila as director, with the designation of independent director.

FOURTH.- Authorization to the Board of Directors to proceed with the derivative acquisition of own shares, either by itself or by its subsidiaries, up to a maximum of 10% of the share capital, and their subsequent disposal.

FIFTH.- Delegation of faculties to the Board of Directors, with express faculty of substitution, for the formalization, interpretation, correction and/or execution of the resolutions adopted by the General Shareholder's Meeting.

Holding of the General Shareholders' Meeting on first call

The General Shareholders' Meeting is expected to take place, unless otherwise announced, on first call, that is, on **June 28th, 2024**, at 11 am.

According with article 18 of the Company Bylaws, the Board of Directors has decided that the General Shareholders Meeting will be held **exclusively with telematic attendance**, that is, without physical attendance of shareholders and representatives.

In this sense, shareholders are informed that they may exercise their rights of attendance, representation, information and voting at the General Meeting through the various means of communication described in this call.

As it is foreseeable that the General Shareholders Meeting will be held on first call, it is stated that:

a) Shareholders must have the shares registered in their name no later than June 23rd, 2024, and this for the purposes of the provisions of article 517 of the Corporate Enterprises Act

b) Shareholders must obtain their attendance cards no later than June 23rd, 2024, and register before 10.59 am of June 27th, 2024, on investors@holaluz.com.

c) Votes and proxies must be received by the Company no later than 00.00 am of June 26th, 2024.

Right to request the publication of a supplement to the call and to present well-founded agreement proposals

In accordance with article 519 of the Corporate Enterprises Act, Shareholders representing at least three percent of the share capital may request that a supplement to this call notice for the General Shareholders' Meeting be published, including one or more points in the Agenda, provided that the new items are duly justified or, where appropriate, a justified resolution proposal. The exercise of this right must be carried out by means of reliable notification, which must be received at the registered office within five days of the publication of this call. In turn, the Shareholders representing at least three percent of the share capital may, in the same period and manner indicated above, may present well-founded proposals for resolution on matters already included or that should be included on the Agenda of the General Shareholders Meeting duly called. The Company will ensure the dissemination of these proposed resolutions and the documentation that may be attached to the rest of the shareholders, through its website.

Documentation available to Shareholders and right to information

In accordance with the provisions of the Corporate Enterprises Act, with the Company Bylaws and with General Shareholders Meeting Regulations, from the date of publication of this call, the Shareholders have the right to examine at the registered office, to check on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/) and to request free delivery or shipping (which may be made by email with acknowledgment of receipt if the Shareholder admits this means) the following documentation:

1. The announcement of the call.
2. The attendance, proxy and remote voting card form.
3. The total number of shares and voting rights on the date of publication of the call notice.

4. The full text of the proposed resolutions corresponding to all the items included in the Agenda and, given the case, the proposals for resolutions submitted by the shareholders will be included.
5. The Individual Annual Accounts of the Company and those Consolidated with its subsidiaries corresponding to the year ended December 31st, 2023, the Individual Management Report of the Company and the Consolidated Management Report with its subsidiaries corresponding to the year ended December 31st, 2023, as well as the respective Audit Reports.
6. The documentation regarding the agenda items' resolutions.
7. The Bylaws, the General Meeting Regulations, and the Board of Directors Regulations.

In accordance with the provisions of articles 197 and 520 of the Corporate Enterprises Act, from the date of publication of this call and up to the fifth day prior to the one scheduled for the celebration of the General Shareholders' Meeting, the Shareholders may request , in writing, to the Board of Directors, the information or clarifications they deem appropriate, or request in writing the questions they consider pertinent about (i) the matters included in the Agenda, (ii) the information available to the public that has been provided by the Company to the National Securities Market Commission since the last General Shareholders Meeting, and (iii) the reports of the auditors on the Annual Accounts and Individual Management Reports of the Company and Consolidated with its dependent companies corresponding to the year ended December 31st, 2023. For these purposes, information requests may be made by Shareholders through the delivery of the request or sending by correspondence to the registered office to the attention of the Investor Relations Department, as well as by sending an email to the following electronic email address: investors@holaluz.com. Shareholders may also request information or clarification on the above matters, orally, during the General Shareholders' Meeting.

Valid information requests, clarifications or questions made in writing by the shareholders, as well as the answers provided by the Board of Directors will be included on the Company's website.

Notary intervention in the General Shareholders' Meeting

The Board of Directors has agreed to require the presence of a Notary to draw up the minutes of the General Shareholders' Meeting, in accordance with the provisions of article 203 of the Corporate Enterprises Act, in relation to article 101 of the Commercial Registry Regulations.

Right of attendance

The shareholders of any number of shares registered in their name in the book entries record of any of the entities participating in the "Sociedad de Gestión de los Sistemas de Registro, Compensamiento y Liquidación de Valores, SAU" (Iberclear) will have the right to attend the General Shareholders' Meeting, at least five days before the General Shareholders' Meeting is to be held - depending on whether the General Meeting is held on first or second call - and that, in addition, they maintain ownership of the same until the celebration of the General Meeting.

To exercise their right of attendance, the Shareholder must be previously legitimized by means of the corresponding registered attendance card, which will indicate the number of shares they own, as well as the number of votes that they can cast. The card will be issued, at the request of the shareholder, either directly by the Company through the Secretary with prior accreditation of the condition of the shareholder, or through the entities attached to Iberclear in charge of the accounting record. The shareholder must provide the corresponding attendance card up to five days before the date of the General Shareholders Meeting (whether the General Shareholders Meeting is celebrated on first or second call). Applications for attendance card may be sent to the attention of the Investor Relations Department at the following email address: investors@holaluz.com.

The shareholder must register before 10.59 am on June 27th, 2024, at the email address investors@holaluz.com. After this time, no further registrations will be accepted for the exercise of the right to attend telematically. In order to verify their identity, shareholders or their representatives must identify themselves using one of the following methods:

a) Shareholders must identify themselves using the electronic national identity document (DNIe),
b) By means of a recognized, valid, and current electronic signature certificate, in accordance with the provisions of Law 59/2003, of December 19th, on Electronic Signature, and issued by the Spanish Public Certification Authority (CERES) under the National Mint and Stamp Factory, or
c) By sending to the Company (investors@holaluz.com) the nominative attendance card (showing the number of shares owned and the corresponding voting rights) along with a copy of the shareholder's valid National Identity Document.

In the event that the shareholder is a legal entity, the authorized representative completing the registration process on behalf of the legal entity shareholder must provide evidence of the power of attorney authorizing them to act on behalf of the legal entity shareholder and their identity. This should be done by sending the following documentation to the Company

(investors@holaluz.com): i) nominative attendance card (showing the number of shares owned and the corresponding voting rights) issued in the name of the legal entity shareholder, ii) copy of the National Identity Document (DNI) or Foreigner Identification Number (NIE) of the authorized representative, and iii) copy of the document proving the power of attorney or position allowing them to act on behalf of the legal entity shareholder.

Representation

Any shareholder with the right to attend may be represented at the General Shareholders' Meeting by another person, even if he or she is not a shareholder, in accordance with the requirements of the Law, with the Company's Bylaws (article 23) and with the Regulations of the Meeting General Shareholders' Meeting (article 12) through the proxy form that is printed on the attendance card.

Shareholders, who wish to delegate their vote through the "Proxy and voting card" model that the Company makes available to them, must download the following from the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/) the "Proxy and Remote Voting Card", print it, fill it out and sign it in the section corresponding to "Proxy" and it must be accompanied in any case by the nominative attendance card, duly signed by handwritten signature, indicating the number of shares owned by him/her, as well as the number of votes he/she may cast.

The proxies granted must be sent by the Shareholder, in advance, by postal correspondence or courier to the registered office of the Company (Barcelona (08039) Paseo Juan de Borbón 99-101, 4th Floor), addressed to the Investor Relations Department, to the attention of the Chairman of the Board of Directors or to the following email address: investors@holaluz.com.

The shareholder who grants a proxy by remote means is obliged to notify the appointed representative of the proxy granted. When the proxy is granted to a Director of the Company, this communication shall be deemed to have been made upon receipt by the Company of said proxy communication, in which case the proxy shall be exempted from the obligation of identification under the terms set forth in the following paragraph.

The proxy may only exercise the vote of the shareholder he/she represents by attending the General Shareholders' Meeting in person and providing prior accreditation, in the same way as any shareholder by e-mail investors@holaluz.com.

Remote voting

Shareholders may vote in relation to the items on the Agenda of the General Shareholders' Meeting, prior to its holding, through remote means of communication, in accordance with the provisions of the Spanish Corporate Enterprises Act, with the Company's Bylaws (article 24), and with the General Shareholders' Meeting Regulations (article 24). The valid communication means for distance voting are:

a) Electronic means

Voting by electronic correspondence must be carried out through the "Proxy and Remote Voting Card" that the Company makes available on the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/), and must be printed out, filled it in and signed it in the section corresponding to "Remote Voting", indicating the number of shares owned, as well as the number of votes that may be cast, and must be accompanied in any case by the attendance card issued by the Company or, if applicable, by the entity in which the shares are deposited, duly signed by handwritten signature.

Remote votes must be sent by the shareholder, in advance and no later than 00.00 am on June 26th, 2024, to the following e-mail address: investors@holaluz.com.

b) Postal mail

To vote by postal mail, Shareholders must download from the corporate website (https://corporate.holaluz.com/en/investor-relations/financial-information/), the "Proxy and voting card" that the Company makes available, print it, fill it in and sign it in the section corresponding to "Remote voting", and must be accompanied with the attendance card issued by the Company or, where appropriate, by the entity in which the held shares are deposited, duly signed by handwritten signature.

Once completed and signed with an autograph signature, the Shareholder may send it by post or courier to the registered office of the Company (Barcelona (08039) Paseo Juan de

Borbón 99-101, 4th Floor), addressed to the Investor Relations Department, at the attention of the Chairman of the Board of Directors.

Rules on remote voting and representation

In accordance with the provisions of the Corporate Enterprises Act, with the Company's Bylaws (article 24) and with the Regulations for the General Shareholders' Meeting (article 24), the basic rules that regulate voting and remote representation are the following:

- Remote votes and proxies (whether electronic or by mail) must be received by the Company prior to and no later than 00.00 am on June 26th, 2024.
- The proxy cards and remote voting by telematic means will be available to shareholders as from the date of publication of the notice of call.
- Remote voting shall have the value of revocation of the remote proxy regardless of their respective dates.
- Personal attendance at the General Shareholders' Meeting by a shareholder who has previously granted a proxy or voted by remote means shall render such proxy or vote null and void.
- The vote cast by postal or electronic correspondence shall be deemed revoked by the subsequent remittance of a vote in a different sense.
- The validity of the proxy granted and the vote cast by remote means of communication shall be subject to the verification of the condition of shareholder by means of the attendance card or by presenting the certificate issued by the entity in which the shares of the Company are deposited, showing the registration in the name of the shareholder of the shares of the Company.

For the purpose of exercising voting and proxy rights by remote communication telematic means, the Company provides the corresponding "Proxy and remote voting cards", which must be sent to the Investor Relations Department, at the following e-mail address: investors@holaluz.com, Department that will verify the identity of the shareholder through the corresponding means (electronic signature certificate, Tax ID number or others).

All users who request to exercise their voting and proxy rights by electronic means must provide the Company, by contacting the Investor Relations Department (investors@holaluz.com), with such supporting documentation as may be requested (NIF, bank documentation and, if applicable, such other documentation as may be determined by the Company).

This right may be exercised from the date of publication of the announcement of the call for applications until 00.00 on June 26th, 2024.

Rules for attendance by telematic means

The shareholder must register before 10.59 am on June 27th, 2024 at the e-mail address investors@holaluz.com. After that time, no further registration will be accepted for the exercise of the right to attend the meeting electronically. In order to prove their identity, shareholders, or their representatives, must identify themselves by one of the following mechanisms:

a) Shareholders must identify themselves using the electronic national identity document (DNIe),
b) By means of a recognized, valid, and current electronic signature certificate, in accordance with the provisions of Law 59/2003, of December 19th, on Electronic Signature, and issued by the Spanish Public Certification Authority (CERES) under the National Mint and Stamp Factory, or
c) By sending to the Company (investors@holaluz.com) the nominative attendance card (showing the number of shares owned and the corresponding voting rights) along with a copy of the shareholder's valid National Identity Document.

In the event that the shareholder is a legal entity, the authorized representative completing the registration process on behalf of the legal entity shareholder must provide evidence of the power of attorney authorizing them to act on behalf of the legal entity shareholder and their identity. This should be done by sending the following documentation to the Company (investors@holaluz.com): i) nominative attendance card (showing the number of shares owned and the corresponding voting rights) issued in the name of the legal entity shareholder, ii) copy of the National Identity Document (DNI) or Foreigner Identification Number (NIE) of the authorized representative, and iii) copy of the document proving the power of attorney or position allowing them to act on behalf of the legal entity shareholder.

<u>Validation of the identity of the shareholders</u>:

The representative must register before 10.59 am on June 27th, 2024 at the e-mail address investors@holaluz.com. After that time, no further registration will be accepted for the exercise of the right of electronic attendance. In order to prove their identity, representatives must identify themselves by one of the following means:

a) by means of the national electronic identity card (DNIe),
b) by means of a recognized electronic signature certificate, valid and in force, in accordance with the provisions of Law 59/2003, of December 19, 2003, on Electronic Signature, and issued by the Spanish Public Certification Authority (CERES) under the Spanish Mint or,

c) by sending to the Company (investors@holaluz.com) the following documentation: i) proxy card, ii) copy of the attendance card of the shareholder represented duly signed by handwritten signature, iii) copy of the shareholder's National Identity Document and, iv) copy of the proxy's National Identity Document.

In the event that the shareholder's representative is in at the same time a legal entity, the proxy who will complete the registration process must send to the Company (investors@holaluz.com), in addition to the documentation indicated above, a copy of the proxy's National Identity Document (or NIE) and the document accrediting the power of attorney.

In order for the proxy to be able to register and attend the General Shareholders' Meeting telematically with shares that are not owned by him/her, it shall be an indispensable requirement that the shareholder represented has notified the Company of the proxy in the manner, form and term provided for in this notice. Otherwise, the proxy may not attend the Meeting on behalf of the shareholder who has delegated his representation.

Notwithstanding the foregoing, the Company reserves the right to request from the shareholders (and/or proxies) such additional means of identification as it deems necessary to prove their status as shareholders (and/or proxies) and, thereby, telematic attendance.

Having said the above, telematic attendance to the General Shareholders' Meeting shall be subject to the following basic rules:

- **Connection and attendance:** Pursuant to the provisions of the Regulations of the General Shareholders' Meeting and in order to allow for the proper management of the telematic attendance systems, the shareholder and/or registered representative must connect following the instructions published on the Company's website (https://corporate.holaluz.com/en/investor-relations/financial-information/), between 9 am and 10 am on the day of the General Shareholders' Meeting and identify himself/herself as indicated in the corresponding instructions. After that time, no connection will be admitted for the exercise of the right to attend. Afterwards, shareholders and/or proxies may then follow the broadcast of the General Shareholders' Meeting in real time.

  The shareholder or representative who wishes to expressly leave the General Shareholders' Meeting must so inform. Once his express wish to leave the meeting has been communicated, all subsequent actions shall be deemed not to have been carried out.

- **Interventions and questions:** Shareholders and/or proxies who, in the exercise of their rights, intend to intervene in the General Shareholders' Meeting and, if applicable, request information or clarifications in relation to the items on the Agenda, shall state their intention to do so at the time the shareholder and/or proxy accesses the telematic attendance platform enabled on the day the General Shareholders' Meeting is held.

  Interventions, requests for information and, as the case may be, proposals in appropriate cases, must be submitted in writing through the electronic assistance platform set up for this purpose and until the closing of the intervention period on the day of the General Shareholders' Meeting. In the event that the shareholders and representatives wish their intervention to be recorded in the Minutes of the Meeting, this must be expressly indicated in the heading of their letter. Requests for information or clarifications from shareholders and proxies attending telematically shall be answered verbally during the General Shareholders' Meeting or in writing within seven (7) days following the Meeting.

- **Voting:** Shareholders and proxies attending the General Shareholders' Meeting may vote on the proposed resolutions corresponding to the items on the Agenda, from the moment they are connected as attendees until the moment the voting on the proposed resolutions of the items included in the Agenda is completed, which will be duly indicated during the course of the General Shareholders' Meeting.

  In the event that during the General Shareholders' Meeting, proposed resolutions corresponding to items not included in the agenda are put forward, the voting on the aforementioned proposals shall be carried out through the enabled platform for holding the General Shareholders' Meeting, from the time they are read for voting until the time the voting is completed, which shall be duly indicated during the course of the General Shareholders' Meeting.

  Shareholders attending the General Shareholders' Meeting who have previously cast their remote vote in the terms indicated in this notice shall be deemed to be present for the purposes of the constitution of the General Shareholders' Meeting and, consequently, the proxy or remote vote cast by them previously shall be deemed to be revoked. Therefore, the attendance of the shareholders shall prevail over the votes cast remotely and the proxies granted prior to the holding of the General Shareholders' Meeting.

- **Other matters**:

  The Company shall not be liable for any damages that may be caused to the shareholder and/or representative due to breakdowns, overloads, line failures, connection failures or any other eventuality of the same or a similar nature, beyond the Company's control, that prevent the use of the mechanisms for telematic attendance to the General Shareholders' Meeting. Therefore, such circumstances shall not constitute an illegitimate deprivation of shareholders' rights.

Personal data treatment

In accordance with the provisions of the regulations in force regarding the processing of personal data, the personal data of the shareholders and, if applicable, of their representatives, provided to the Company for the exercise or delegation of their rights of attendance; information; participation; as well as for compliance with any other legal obligations arising from the convening and holding of the General Shareholders' Meeting, shall be included in the shareholders' file for which the Company is responsible and shall be processed by the Company for the purpose of managing the development, compliance and control of the shareholder relationship in relation to the convening and holding of the General Shareholders' Meeting. These data will be provided to the Notary Public exclusively in connection with the drawing up of the notarial minutes of the General Shareholders' Meeting.

Shareholders are informed of the possibility of exercising their right of access, rectification, cancellation or opposition, under the terms established for this purpose in current legislation, by sending an e-mail to the Contact Mailbox on the corporate website (investors@holaluz.com).

Barcelona, 24th May, 2024.

Òscar Alegre Ribalta
Secretary of the Board of Directors
HOLALUZ-CLIDOM, S.A

In compliance with the provisions of the BME MTF 3/2020 Variable Income Circular, it is expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.